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### UNITED STATES BANKRUPTCY COURT

	Southern DISTRICT	OF New York
_	Manhati	an
In Re. Rock 51 LLC	§ § ——————————————————————————————————	Case No. <u>25-10034</u>
Debtor(s)	§	☐ Jointly Administered
Monthly Operating Rep	ort	Chapter 11
Reporting Period Ended: 03/31/2025		Petition Date: 01/12/2025
Months Pending: 3		Industry Classification: 5 3 1 3
Reporting Method:	Accrual Basis	Cash Basis 🕟
Debtor's Full-Time Employees (curre	nt):	1
Debtor's Full-Time Employees (as of	date of order for relief):	1
Statement of cash receipts and Balance sheet containing the statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profit Schedule of payments to insid All bank statements and bank	quired schedules must be provided  I disbursements summary and detail of the asset it or loss statement)	
/s/ Lee E. Buchwald Signature of Responsible Party 04/21/2025 Date		Lee E. Buchwald Printed Name of Responsible Party  420 Lexington Ave., Suite 1402 New York, NY 10170 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case: therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name Rock 51 LLC

Pai	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$254,055	
b.	Total receipts (net of transfers between accounts)	\$45.053	\$364.945
c.	Total disbursements (net of transfers between accounts)	\$296.123	\$361.961
d.	Cash balance end of month (a+b-c)	\$2,985	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$296,123	\$361,961
	t 2: Asset and Liability Status  t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book Market Other (attach explanation))	\$0	
d.	Total current assets	\$2,984	
e.	Total assets	\$10,002,984	
f.	Postpetition payables (excluding taxes)	\$31,685	
	Postpetition payables past due (excluding taxes)	\$31,685	
g. h.	Postpetition taxes payable	\$0	
	Postpetition taxes pay able  Postpetition taxes past due	\$0	
i.	Total postpetition debt (f+h)	\$31,685	
j.		\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$7,230,233	
m.	Prepetition unsecured debt		
n.	Total liabilities (debt) (j+k+l+m)	\$7,261,918	
0.	Ending equity/net worth (e-n)	\$2,741,066	
Pai	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		EQ.
	outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
a.	of generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
с.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
6.			
h.	Interest	\$0	
_	Interest Taxes (local, state, and federal)	\$0	
h.		0 <u></u>	

Debtor's Name Rock 51 LLC

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
Debtor's pro	fessional fees & expenses (bankı	ruptcy) Aggregate Total	\$0	\$0	\$0	
Itemized Bro	eakdown by Firm					
Firr	n Name	Role				
i Gol	dberg Weprin Finkel Goldst	Lead Counsel	\$0	\$0	\$0	
ii						
iii						
iv						
V						
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ix						
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Debtor's Name Rock 51 LLC

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Debtor's Name Rock 51 LLC

		Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulat
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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
Debte	or's professional fees & expe	nses (nonbankruptcy) Aggregate Total		N-1-7(1111)		
Itemi.	Itemized Breakdown by Firm					
	Firm Name	Role				
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iii						
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Debtor's Name Rock 51 LLC

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Debtor's Name Rock 51 LLC

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Debtor's Name Rock 51 LLC

	xcix		
	С		
c.	All professional fees and expense	es (debtor & committees)	

Par	rt 6: Postpetition Taxe	s	Curi	rent Month	Cumulative
a.	Postpetition income ta	xes accrued (local, state, and federal)		\$0	\$0
b.		xes paid (local, state, and federal)		\$0	\$0
c.	Postpetition employer			\$0	\$0
d.	Postpetition employer	payroll taxes paid	-	\$0	\$0
e.	Postpetition property t	axes paid		\$0	\$0
f.	Postpetition other taxe	s accrued (local, state, and federal)		\$0	\$0
g.	Postpetition other taxe	s paid (local, state, and federal)		\$0	\$0
Pa	rt 7: Questionnaire - D	uring this reporting period:			
a.	Were any payments ma	ade on prepetition debt? (if yes, see Instructions)	Yes 🔘	No 💿	*
b.		ade outside the ordinary course of business? (if yes, see Instructions)	Yes 🔿	No 💽	
c.		ade to or on behalf of insiders?	Yes 🔘	No 💿	
d.	Are you current on pos	stpetition tax return filings?	Yes (	No 💽	
e.	Are you current on pos	stpetition estimated tax payments?	Yes 🔘	No 💿	
f.	Were all trust fund tax	es remitted on a current basis?	Yes 💽	No C	
g.	Was there any postpeti (if yes, see Instructions	tion borrowing, other than trade credit?	Yes 🔘	No 💽	
h.	Were all payments mathe court?	de to or on behalf of professionals approved by	Yes 🔿	No O N/A 💿	
i.	Do you have:	Worker's compensation insurance?	Yes 🔘	No 💽	
		If yes, are your premiums current?	Yes 🔘	No O N/A 📵	(if no, see Instructions)
		Casualty/property insurance?	Yes 🔘	No 💽	
		If yes, are your premiums current?	Yes C	No C N/A 💽	(if no, see Instructions)
		General liability insurance?	Yes 💽	No C	
		If yes, are your premiums current?	Yes 💽	No O N/A C	(if no, see Instructions)
j.	Has a plan of reorganiz	zation been filed with the court?	Yes 🔘	No 💽	
k.	Has a disclosure staten	nent been filed with the court?	Yes 🔿	No 💽	
1.	Are you current with q set forth under 28 U.S.	uarterly U.S. Trustee fees as S.C. § 1930?	Yes 💽	No C	

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Debtor's Name Rock 51 LLC

Case No. 25-10034

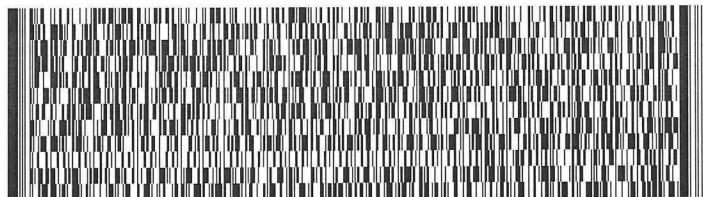
Pai	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
I.	Are you required to pay any Domestic Support Obligations as defined by 1: U.S.C § 101(14A)?	Yes No 💿
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No O N/A 💿
threbeit is relaw man Extended Record www.com	S.C. § 1930(a)(6). The United States Trustee will also use this information the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a breeded to perform the trustee's or examiner's duties or to the appropriate renforcement agency when the information indicates a violation or pode for routine purposes. For a discussion of the types of routine disclosecutive Office for United States Trustee's systems of records notice, U cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the two.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the types of your bankruptcy case or other action by the United States Trustee's the Uni	ganization being confirmed and whether the case is ankruptcy trustee or examiner when the information are federal, state, local, regulatory, tribal, or foreign tential violation of law. Other disclosures may be sures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated an notice may be obtained at the following link: http://chis information could result in the dismissal or Trustee. 11 U.S.C. § 1112(b)(4)(F).
_	Boo E. Suominara	ee E. Buchwald  nted Name of Responsible Party

04/21/2025

Date

Chief Restructuring Officer

Title



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PageOnePartTwo

PageTwoPartOne

PageTwoPartTwo

Debtor's Name Rock 51 LLC

Case No. 25-10034

Bankruptcv11o50

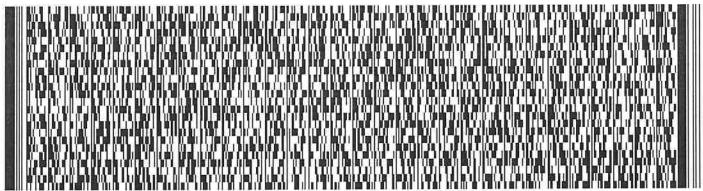
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NonBankruptcy1to50

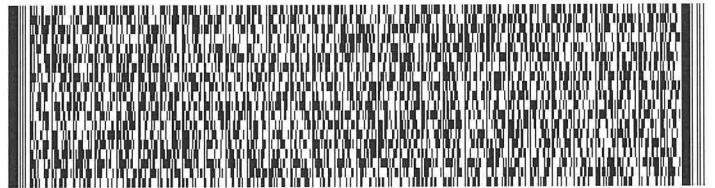
NonBankruptcy51to100

Debtor's Name Rock 51 LLC

Case No. 25-10034



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PageFou

9300 Flair Dr., 1St FL El Monte, CA. 91731

### ACCOUNT STATEMENT

Page 1 of 2 STARTING DATE: March 01, 2025 ENDING DATE: March 31, 2025 Total days in statement period: 31 1287 (0)

ROCK 51 LLC CHAPTER 11 DEBTOR IN POSSESSION CASE #25-10034 420 LEXINGTON AVE SUITE 1402 NEW YORK NY 10170-0057

Protecting the security of your account and personal information is our top priority. Learn about our online security best practices and tips on how to protect yourself from cybercrime by visiting eastwestbank.com/privacy-and-security.

### **Commercial Analysis Checking**

Account number	1287	Beginning balance		\$254,054.64
Low balance	\$2,917.10	Total additions	(4)	45,120.06
Average balance	\$101,795.50	Total subtractions	(5)	296,190.36
		Ending balance		\$2,984.34

CREDITS Number	Date	Transaction Description		Additions
	03-06	Crediτ Memo	REV FEE	52.82
	03-11	Wire Trans-IN	3bb2029a-c132-480f -88fb-255075a05feb IDAS	
			MOTORS, INC. 021000021 /ROC/DCD OF 25/03/ 11	30,000.00
	03-13	Wire Trans-IN	305f842d-84e1-46e3 -bdd3-1f98c6e30efc IDAS	
			MOTORS, INC. 021000021 /ROC/DCD OF 25/03/ 13	15,000.00
	03-25	Credit Memo	REV FEE	67.24

DEBIT\$		
Date Transaction Descri	iption	Subtractions
03-12 Outgoing Wire	ACD326CP00001637 Castle Kitchen and 026009593 10K from remaining balance of 20K 1	10,000.00
03-13 Outgoing Wire	ACD326DP00003033 Arthur B. Levine C 021406667 Bluebird bond	500.00
03-13 Outgoing Wire	ACD326DP00003002 SureTec Insurance 114000093 Bluebird Lighting LLC bond	28,232.00
03-13 Outgoing Wire	ACD326DP00001866 Pref 7 West 51st S 071000152 Postpet rent p	257,391.12
03-24 Analysis Servic	ANALYSIS ACTIVITY FOR 02/25	67.24

DAILY BALANCES					
Date	Amount	Date	Amount	Date	Amount
02-28	254,054.64	03-12	274,107.46	03-25	2,984.34
03-06	254,107.46	03-13	2,984.34		
03-11	284,107.46	03-24	2,917.10		

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9300 Flair Dr., 1St FL El Monte, CA. 91731

**ROCK 51 LLC** 

STARTING DATE: March 01, 2025

ENDING DATE: March 31, 2025 i287

### **OVERDRAFT/RETURN ITEM FEES**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

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### STATEMENT BALANCING

Fill in the amounts below from the front of this statement and your checkbook.

ENTER				ENTER	
Ending Balance of	ſ			Present Balance in	
this Statement		your checkbook	S		
Add Deposits not	shown				
on this Statement		5		Subtract any service	
				charges, finance or	
6	Sud-Thead			any other charges	5
Subtract Checks	Sub Total Issued	3		Sub Total	\$
but not on Stateme	ent				
CHECK NUMBER OR DATE	AMOUNT	CHECK NUMBER OR DATE	AMÖUSE	Add Monthly Interest Earned	S
				Add any deposits not yet	····
				entered in checkbook	
				(Reverse Advances)	S
		1			
				Subtract any checks not	
				yet entered in checkbook	
				(Reverse Payments)	\$
TOTAL		TOTAL			S-7
Total amount of o		s		es.	
Balance		** S		Balance	\$

### IN CASE OF ERRORS OR OUESTIONS REGARDING YOUR CHECKING ACCOUNT

You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods as specified in the Deposit Agreement (which periods are no more than 60 days after we make the statement available to you and in some cases 30 days or less), we are not liable to you for, and you agree not to make a claim against us for problems or unauthorized transactions.

### IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS

Telephone or write your local branch of account, listed on the statement front, as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we send you the FIRST statement on which the error or problem appeared.

- l Tell us your name and account number.
- 2. Describe the error or the transfer you are unsure about and explain as clearly as you can why you believe there is an error or why you need more information.
- 3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If our investigation takes longer than 10 business days from the date we received your notification, we will provisionally credit your account for the disputed amount until our investigation has been completed. If the disputed amount involves an electronic funds transfer to or from an account within 30 days after the first deposit to the account was made, we will provisionally credit your account within 20 business days from the date we receive your notification.

### ACCOUNTS WITH CHECK STORAGE

Upon your request, we will provide you, without charge, legible copies of two checks from each account statement. Additional copies of canceled checks are subject to our service charges. You can make a request for these copies by contacting the branch listed on the front of this statement.

#### CHANGE OF ADDRESS

Please notify us immediately for change of address by phoning or writing your local branch of account, listed on the front of this statement.

MEMBERFDIC

(REV 11.07)